

## PATIENT INFORMATION

Patient's Name: \_\_\_\_\_  
Last First Middle

Address: \_\_\_\_\_  
Street City State Zip

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

If the patient is a minor, give parent's or guardian's name: \_\_\_\_\_

Whom may we thank for referring you to us? \_\_\_\_\_

Dentist: \_\_\_\_\_ Last Dental Cleaning: \_\_\_\_\_

## RESPONSIBLE PARTY INFORMATION

Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Residence Address: \_\_\_\_\_ How long at this address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

SSN: \_\_\_\_\_ DOB: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years employed: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years employed: \_\_\_\_\_

## INSURANCE INFORMATION

**Insurance #1**

Policy Holder Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ ID#: \_\_\_\_\_ Union Local #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ Insurance Company Phone: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_ Do you have dual coverage:  No  Yes

**Insurance #2**

Policy Holder Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ ID#: \_\_\_\_\_ Union Local #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ Insurance Company Phone: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

## EMERGENCY INFORMATION

Name of nearest relative not living with you: \_\_\_\_\_

Complete Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Signature (parent's signature if patient is a minor): \_\_\_\_\_ Date: \_\_\_\_\_

Updates (date & initial): \_\_\_\_\_

## MEDICAL HISTORY

Is patient in good health? .....  Yes  No  
Does patient have any history of major illness? .....  Yes  No  
Does patient have a latex allergy? .....  Yes  No  
Has patient ever been under care of physician for illness? .....  Yes  No

Nature of care: \_\_\_\_\_

### Does patient have or has ever had...

Anemia .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pre-med needed .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bleeding Disorder .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bone Disorder .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Problem .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Breathing Problem .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Liver Involvement .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Diabetes .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Nervous Disorder .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Endocrine Problem .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pneumonia .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Epilepsy .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pre-med needed .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Fainting .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Fever Blister/Cold Sore .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Speech Problem .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Condition .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Swallowing Problem .....	<input type="checkbox"/> Yes <input type="checkbox"/> No

Has patient had a positive HIV or AIDS test or exposure to infected person? .....  Yes  No

### Does patient have tendency to...

Colds:  Yes  No      Sore Throats:  Yes  No      Ear Infections:  Yes  No  
Have the tonsils and/or adenoids been removed? (*what age: \_\_\_\_\_*) .....  Yes  No  
Is there a possibility patient could be pregnant? .....  Yes  No  
Are you currently taking or have been given oral or intravenous bisphosphonates for osteoporosis, osteopenia, or other uses such as: Fosamax, Actonel, Boniva, Reclast, Skelid, Didronel or Bonefos? (*how long: \_\_\_\_\_*) .....  Yes  No  
List any drugs or medications now being taken and reasons: \_\_\_\_\_  
\_\_\_\_\_

List any allergy or drug sensitivity: \_\_\_\_\_

## DENTAL HISTORY

Reason for orthodontic examination: \_\_\_\_\_

List any injuries to the face, mouth: \_\_\_\_\_

### Does patient have or has ever had...

Thumb/Finger Sucking Habit .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Missing Permanent Teeth .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Nail Biting Habit .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Extra Permanent Teeth .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tongue Thrust Habit .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Jaw Joint or Muscle Pain .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Mouth Breathing Habit .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Popping or Clicking Jaw .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Habit of Leaning on Fist .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Teeth Clenching/Grinding .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Teeth Abscess or Gum Boils .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Headaches or Neckaches .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Previous Orthodontic Treatment .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Migraines .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Previous Orthodontic Consult .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Family Member with Braces .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Vertigo .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tinnitus ( <i>Ringing in ears</i> ) .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep Apnea .....	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Dr. Signature: \_\_\_\_\_ Date: \_\_\_\_\_